

Leave a Legacy

OF KINDNESS AND HOPE!



LEAVE A LEGACY BY MAKING A PLANNED GIFT

Making a difference is important to you. Charitable giving is a significant part of your life and your core values. Like many people, you'd like to know that the causes and organizations you care about today will continue to thrive in the future.

The good news is you don't have to be millionaire to establish a meaningful philanthropic legacy. In addition to supporting the work of your favorite organizations through volunteerism and cash donations, please consider making a planned gift.

WHAT IS PLANNED GIVING?

Planned giving is a win-win approach to philanthropic donations that supports your favorite nonprofit organization and can benefit you financially - now or in the future. Have you ever made a vehicle donation to benefit your favorite charity? If you have, you know that transferring assets is easy and it can provide tax benefits as well.

Simply put, "planned giving" is the transfer of assets to a designated nonprofit organization during a lifetime or as part of an estate plan. This forward-thinking approach to giving is "planned" because often these assets are not liquid, have tax consequences and are generally transferred via a will or other written means.

Delivering health, dignity and independence for 45 years.

520-622-1600 | www.MobileMealsofTucson.org | Volunteer. Donate. Advocate.

IT'S EASY

Planned giving is easy to do and you don't have to be wealthy to do it. Whether it is naming your favorite non-profit in your will or trust for a modest percentage or including them as beneficiaries on your life insurance policy or IRA, there is an easy option that is right for you.

IT CAN PROVIDE GENEROUS TAX BENEFITS

In addition to the satisfaction of making a meaningful gift, most planned gifts have immediate and/or long-term tax benefits. An estate-planning attorney or financial advisor can help you find the type of planned gift that is right for you. Join the legacy society of your favorite nonprofit organization today.

IT CAN INVOLVE ASSETS YOU MIGHT NEVER THINK OF

A life insurance policy. Real estate. Stocks. A checking or savings account. Retirement accounts. These are all assets that can be leveraged in planned gifts.

IT CAN WORK IN TANDEM WITH OTHER FAMILY PRIORITIES

Planned giving is not an "all or nothing" option. Planned gifts to a local non-profit can exist side-by-side with other beneficiaries and personal priorities.

IT IS LONG REMEMBERED

You can ensure the sustainability of vital non-profit organizations in a way that reflects your charitable wishes. Generations to come will benefit from your gift. Your support will be long remembered and serve as an inspiration to others in our community.

IT OFFERS SECURITY AND SUSTAINABILITY

Just ONE planned gift could:

- Allow an organization to hire a full-time staff member.
- Help fund the purchase of a building or critical equipment.
- Provide a revenue cushion during hard economic times.
- Establish or help grow an endowment fund to sustain programs into the future and ensure financial stability.
- Help feed, shelter and support our most vulnerable community members.

Please remember Mobile Meals in your estate planning and help ensure that vulnerable, homebound adults continue to receive nutritious food and a daily visit.

Planning to include us as a beneficiary? Please let us know so we can thank you.